

Regular Meeting – December 1, 2022 – 10:30 AM Page 1

**ROLL CALL** 

Members Present:

Terry Tolbert - Chairman

James A. Gunter – Vice Chairman Laura Hegstrom - Secretary Betty Ellington – Member

Members Absent:

Gena Taylor - Member

Staff Present:

Roderick Conley, AAS, RES, GCA - Chief Appraiser

Lisa Lowrimore –Interim Deputy Chief Appraiser of Operations Corey Gillenwater – Deputy Chief Appraiser of Administration

Roxann Prescott - Assistant to the Board of Assessors

Abda Quillian - Legal Counsel

Julie Marine - Assistant Deputy Chief Appraiser of Residential

Tally Peek – Assistant Deputy Chief Appraiser of Support Services/GIS Kevin Hicks – Assistant Deputy Chief Appraiser of Quality Control.

Mr. Gunter made a motion to accept the agenda as presented. Ms. Hegstrom seconded. The motion passed with a unanimous vote.

#### PERSONNEL RECOGNITION

A. IAAO Assessment Administration Specialist Designation Candidacy Acceptance: Kevin Hicks

**B.** Taxpayer Letters:

Carol Osborne Melody Gill Antoinelle Chisolm

## **CITIZENS ITEMS**

None

### **DIVISION MANAGER STAFF REPORTS**

Tally Peek for Support Services/GIS – Support Services has processed 1300 Homestead Applications and 10,000 Transfers. GIS is working 1116 Split/Combo packets. Clerical staff is supporting taxpayers over the phone and in person. Homestead Transfer clerks are working with Lexus Nexus. Homestead Audits Clerks continues to review documents.

Kevin Hicks for Quality Control - Support Staff continues to help with hardware and software issues, working with Tyler on outstanding issues and Mobile Appraiser is moving along well.

Julie Marine for Residential – 60% of Permits are complete, 13,000 Field Reviews are complete and work continues on Permits.



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Lisa Lowrimore for Personal Property/Commercial – Personal Property has completed 71% of Boat Revaluations, 48% of Audits are complete, addition of new business accounts and working on final review of the Non-Homesteaded Mobile Home Digest for submission. Commercial has picked up 23 new buildings, 48% Permits are complete and inspected 1,822 new properties.

#### APPROVAL OF MINUTES

Ms. Ellington made a motion to approve the following:
Minutes of the November 17, 2022 Regular Meeting. – Agenda Item: VI
Mr. Gunter seconded. The motion passed with a unanimous vote.

**OLD ITEMS** 

None

#### **CONSENT AGENDA – NEW ITEMS**

Ms. Hegstrom made a motion to approve the following:

- 1. Notices of Assessment (NOAs)- Submitted for Approval of Recommendation
  - A. Personal Property 45-Day NOAs Agenda Item: VIII-1A
  - B. Support Services 45-Day NOAs Agenda Item: VIII-1B
  - C. Non-Homesteaded Mobile Home 45-Day NOAs Agenda Item: VIII-1C

Ms. Ellington seconded. The motion passed with a unanimous vote.

Ms. Ellington made a motion to approve the following:

- 2. Appeal Waivers Submitted for Approval of Recommendation
  - A. Commercial Agenda Item: VIII-2A

Ms. Hegstrom seconded. The motion passed with a unanimous vote.

Mr. Gunter made a motion to approve the following:

- 3. Property Corrections Submitted for Approval of Recommendation
  - A. Notification Letters
    - 1. Residential Agenda Item: VIII-3A1
    - 2. Commercial Agenda Item: VIII-3A2

Ms. Hegstrom seconded. The motion passed with a unanimous vote.

Ms. Ellington made a motion to approve the following:

- 4. Certifications to the Board of Equalization Submitted for Approval of Recommendation
  - A. Motor Vehicle Agenda item: VIII-4A

Ms. Hegstrom seconded. The motion passed with a unanimous vote.

Ms. Ellington made a motion to approve the following:

- 5. Deactivated Parcel Listing Submitted for Approval of Recommendation
  - A. Support Services- Agenda Item: VIII-5A
- Ms. Hegstrom seconded. The motion passed with a unanimous vote.



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#### 6. Notification Items

A. Support Services - Homestead Exemption/Ownership Corrections Listing - Agenda Item: VIII-6A

## **REGULAR AGENDA**

- 1. Chief Appraiser Items
  - A. IAAO Election Results Roderick Conley was elected as the IAAO Representative for Region 2
- 2. Board Member Items
  - A. Budget FY22/23 Agenda Item: IX-2A
- 3. Chairman Items

B.

A. Executive Session

Mr. Gunter made a motion to move in to Executive Session at 10:42 AM to discuss Personnel & Litigation items. Ms. Ellington seconded. The motion passed with a unanimous vote. Ms. Ellington made a motion to move out of Executive Session at 11:34 AM. Mr. Gunter seconded. The motion passed with a unanimous vote.

B. TY2022 BOE Decision Report - Agenda Item: IX3B

Mr. Gunter made a motion to approve the following:

4. Certification to Superior Court - Submitted for Approval of Recommendation

A. BOA - Agenda Item: IX-4A

| 10187 06047 | Robert S. & Kelly B. Cail, Jr.             | TY2022 |
|-------------|--|--------|
| 20074 02023 | Heal Acupuncture, LLC                      | TY2022 |
| 20758 04029 | Veltina Worrell                            | TY2022 |
| 60008 06009 | Stanley Russell & Barbara Caroll Lancaster | TY2022 |

Ms. Hegstrom seconded. The motion passed with a unanimous vote.

Ms. Hegstrom made a motion to approve the following:

5. Approval to Superior Court – Submitted for Approval of Recommendation

A. Taxpayer - Agenda Item: IX-5A

60008 06009

| 20015 33010              | 112E Harris St, LLC                     | TY2022 |
|--------------------------|---|--------|
| 20032 15009              | 31 East Jones Associates, LLC           | TY2022 |
| 20561 09001              | Oakhurst Center, LLC                    | TY2022 |
| 50017A01035              | Embark Properties, LLC                  | TY2022 |
| 70033 01006              | SCM Augusta Road 1115, LLC              | TY2022 |
| 70035 01003              | Article VIII Credit Shelter Trust, ETAL | TY2022 |
| BOA - Agenda Item: IX-5B |   |        |
| 10187 06047              | Robert S. & Kelly B. Cail, Jr.          | TY2022 |
| 20074 02023              | Heal Acupuncture, LLC                   | TY2022 |
| 20758 04029              | Veltina Worrell                         | TY2022 |
|                          |   |        |

Stanley Russell & Barbara Caroll Lancaster

TY2022

Ms. Ellington seconded. The motion passed with a unanimous vote.



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- 6. Attorney Items
  - A. Proposed Consent Judgment Submitted for Approval of Recommendation 80010E01007 Bloomingdale Properties Limited

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## **ADJOURNMENT**

Ms. Hegstrom made a motion to adjourn the meeting at 11:36 AM. Ms. Ellington seconded. The motion passed with a unanimous vote.

Terry Tolbert, Chairman Laura Hegstrom, Secretary